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# ISB&M

International School of Business & Media

Pune : Nande - Mulshi | Kolkata | Bangalore



# FINANCE

## ZENITH

2024

Unlocking The AI-Driven Finance Era

Outstanding **Alumni**  
Across **42** Countries

For more details Visit  
Website <http://isbm.ac.in>





# ABOUT ISB&M

International School of Business & Media (ISB&M Pune) was founded in the year 2000, by the great educationist & visionary Dr. Pramod Kumar. The success of the institute has been translated into its 25 years of educational journey marking the milestone of Silver Jubilee with the 2024-26 batch. Over these past 25 years, ISB&M has emerged as one of India's leading business schools, consistently ranked among the top 2% of business schools in the country. The school has significantly grown, standing out for its strong curriculum, industry exposure, faculty, infrastructure, and diverse student interaction, fostering comprehensive student development towards its vision. It's modern infrastructure, experienced faculty, and emphasis on experiential learning prepare students for real-world challenges and career success.

Outstanding **Alumni**  
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## Dr. Pramod Kumar

### Founder & President ISB&M

Dr. Pramod Kumar is a distinguished luminary in the realm of management education with over three decades of illustrious experience in academia and consultancy. He comes with expertise in Human resource management, Organizational Behaviour, Competency Management, and Organizational Development, and has occupied esteemed positions at premier institutions, including Director of the Symbiosis Institute of Business Management (SIBM), Pune, and Associate Professor and Chairperson of Placement at XLRI Jamshedpur. As the visionary founder of the International School of Business & Media (ISB&M), he has established a multi-campus institution dedicated to the pursuit of excellence in management, media, commerce, and engineering education.



Dr. Kumar's overarching vision is to cultivate a transformative educational ecosystem that fosters innovation and nurtures future leaders adept at navigating the complexities of a dynamic global business landscape. His mission is to elevate the quality of management education in India, creating a highly esteemed institution that prioritizes not only academic rigor but also the comprehensive development of its students. Through his extensive consultancy engagements with leading Indian and multinational corporations HLL, Glaxo SmithCline Beecham(GSK), Zee Network, Tata Steel, Tata Motors, NTPC, Honda Power Products, LG India, TIL, BHEL, Dr. Kumar endeavors to bridge the gap between theoretical paradigms and practical applications, thereby ensuring that the graduates are well-equipped to meet the dynamism of an ever-evolving business environment.



**Prof. S.B Subramaniam**  
Senior Finance Faculty

Prof. S.B. Subramaniam, a Fellow Chartered Accountant (ICAI), has over 30 years of working experience having worked in leadership positions in large global corporates as CFO. His area of specialization includes: Strategic planning, Financial restructuring and turnaround, Large-scale project funding, Technology integration in finance, establishing specialised shared service centers in global environments. He has also been associated as a Professor, Mentor, and Consultant over a span of 14 years and has been closely involved in coaching various subjects like Business finance, Strategic financial management, Financial Modelling, and Financial Statement Analysis. He also has developed expertise in conducting Management Development Programs for working corporate executives.



TOFI - The Finance Club at ISB&M, Pune is a vital student-driven club that significantly influences the Financial Landscape of the institution. It provides a platform for students to engage with industry experts through guest lectures, workshops, and networking events, offering valuable insights into current financial trends. By facilitating discussions, collaborative initiatives, and case studies, TOFI enhances students' understanding of financial principles and practical applications. This makes the club an essential resource for aspiring finance professionals at ISB&M, Pune.



# FINANCE CONCLAVE

Presented By  
**TOFI-The Finance Club**

Finance Conclave, the flagship event by TOFI - The Finance Club, brings together top finance experts to discuss the latest trends and innovations in the industry. Open to students, professionals, and finance enthusiasts, the event offers a platform for learning and networking. Featuring keynote speakers such as CFOs, investment bankers, and venture capitalists, attendees gain insights from industry leaders. In addition to speeches, the conclave includes panel discussions and breakout sessions, fostering interaction and expanding professional networks while deepening financial knowledge. This makes the Finance Conclave an essential event for anyone seeking to enhance their understanding of finance.

# SPEAKERS OF LAST YEAR'S FINANCE CONCLAVE



**MR. NARAYAN RAMALINGAM**  
CFO  
Maersk Global Service Centre  
India Private Limited



**MR. UMA SHANKAR PATRO**  
Senior Vice President  
InfoVision Inc



**MR. SANDEEP KEJRIWAL**  
Board Advisor and Mentor  
iTalentia Business Partners



**MR. SRINIVASAN V SWAMY**  
Founder  
CFO Bridge



**MS. ANITHA RANGAN**  
Director  
Equiirus Group



**MR. MAYANK SHARMA**  
Director of Finance  
ZS

# SPEAKERS OF LAST YEAR'S FINANCE CONCLAVE



**MR. KRISHNAN SUBRAMANIA RAMAN**  
Chief Risk Officer & President  
Jana Small Finance Bank



**MR. JAGDISH BAIETI**  
Head of Finance CFO  
DELFINGEN



**MR. ROHIT AGRAWAL**  
VICE -PRESIDENT  
Citi Bank



**MR. AMIT AGRAWAL**  
CFO & CDO  
Lockton



**MR. ANIRUDH A DAMANI**  
Director, Managing Partner  
Artha India Ventures (AIV), Artha  
Venture Fund



# GLIMPSES OF LAST YEAR'S FINANCE CONCLAVE



*years of excellance*



**PRESENTING TO YOU  
FINANCE CONCLAVE  
2024  
FINANCE ZENITH**  
**Unlocking The AI-Driven Finance Era**



"Finance Zenith: Unlocking the AI-Driven Finance Era" marks the dawn of a new age where AI transforms every corner of the financial industry. It's not just a tool; it's the catalyst that's rewriting the rules of strategy, decision-making, and innovation. From revolutionizing algorithmic trading and predictive analytics to redefining fraud detection and personalized services, AI is accelerating the evolution of finance, making it faster, smarter, and more adaptive than ever before.

## SUBTHEMES

**Finance Readiness:  
Building Skills for  
the Future**

**AI in Finance: Leveraging  
Opportunities, Navigating  
Threats**

**The New Financial Workforce:  
Evolving Job Roles in the  
Finance Industry**

**AI Governance: Embracing  
Progress, Shaping the  
Future of Finance**

**The AI Edge: Redefining  
Tomorrow's Financial  
Decisions**



# SPEAKERS

## ASHUTOSH NAIK (CCO-GROWW)

TOPIC - FINANCE ZENITH: UNLOCKING THE AI-DRIVEN FINANCE ERA



Mr. Ashutosh Naik is a seasoned compliance expert with over 25 years of experience in governance, legal, regulatory, and strategic frameworks. As the Group Chief Compliance Officer at Groww, he leads compliance across diverse verticals, including Broking, Payments, Credit, and Asset Management.

Previously, at IIFL Wealth Management, he played a pivotal role in establishing India's largest Alternative Investment Fund, overseeing compliance for mutual funds, AIFs, and portfolio management. He also contributed to the company's successful stock exchange listing. A member of the Institute of Company Secretaries of India, Mr. Naik exemplifies excellence in corporate governance and regulatory practices.

## AMIT KAMATH (BLACK ROCK - VP)

TOPIC - AI GOVERNANCE: EMBRACING PROGRESS, SHAPING THE FUTURE OF FINANCE

Mr. Amit Kamath, Vice President at BlackRock, one of the world's leading investment management firms. A seasoned professional with nearly 18 years of experience in the capital markets and asset management sectors, Mr. Kamath has made significant contributions to some of the most renowned global institutions, including Morgan Stanley, State Street, and Oracle Financial Services.

Mr. Kamath's expertise is as diverse as it is impressive, encompassing institutional marketing, UK pension fund accounting, Net Asset Value calculations, and client services. A commerce graduate from Mumbai University, he further honed his skills by earning a master's degree in finance from the prestigious Indian Business Academy, Bangalore.

What sets Mr. Kamath apart is not just his technical acumen but also his visionary approach to navigating the complexities of the financial landscape. His extensive knowledge, strategic insights, and ability to drive impactful outcomes make him a true thought leader in the financial industry.



**BlackRock**



# SPEAKERS

## KAUSTAV SIL ( FINANCE PARTNER & CFO)

TOPIC - THE NEW FINANCIAL WORKFORCE: EVOLVING JOB ROLES IN THE FINANCE INDUSTRY



Kaustav Sil, CFO of Rieter India, is a distinguished finance leader with extensive expertise in M&A, demergers, and business integration, playing a pivotal role in driving operational efficiency and market growth. At Sandvik Mining & Rock Technology, he excelled as CFO and Director, overseeing finance functions, tax compliance, and strategic initiatives such as customer financing and capital expenditure planning. His career spans impactful roles at Howden Solvent-Ventec and KPMG, where he honed his financial acumen and analytical expertise. Known for his ability to align financial strategies with corporate goals, Kaustav is a trusted partner to business leaders. His commitment to innovation, sustainable growth, and market leadership continues to shape the financial direction of global organizations.

## BIREN PAREKH (CIRSIL - DIRECTOR)

TOPIC - THE NEW FINANCIAL WORKFORCE: EVOLVING JOB ROLES IN THE FINANCE INDUSTRY

Mr. Biren, Director at CIRSIL, with over 26 years of experience driving digital transformation in global banking. A published author and certified independent director, he is recognized among the 'Top 50 Voices in APAC' and 'Top 200 Project Managers in the World' by EdulHubspot. Biren has made significant contributions in project management and fintech, being named one of the 'Top 25 Thinkers on Project Management for 2022-2024' and 'Top 50 Thinkers in FinTech for 2021-2023' by Thinkers360. As a dedicated PMI Volunteer and South Asia Champion, he is a visionary leader and mentor, shaping the future of project management and financial technology.



**CIRSIL**  
An IIFL Group Company

# SPEAKERS



## SUPARNA BANERJEE BHATTACHARYYA (SCHNEIDER ELECTRIC INFRASTRUCTURE LTD - CFO)

TOPIC - AI IN FINANCE: LEVERAGING OPPORTUNITIES, NAVIGATING THREATS

Ms. Suparna Banerjee Bhattacharyya, CFO of Schneider Electric Infrastructure Ltd., brings over 25 years of leadership across industries including Infrastructure, Power, Healthcare, Automotive, and FMCG. Known for her strategic financial innovation, she has built expertise in Financial Planning, Tax, Treasury, Audit, and Business Finance during her tenures at Bata India, Schlumberger, GAP, and HORIBA, where she also led IT and Supply Chain functions.

A champion of digital transformation and sustainability, she actively integrates AI, ESG, and CSR into business strategies. A Certified Management Accountant with advanced certifications from XLRI Jamshedpur and ISB Hyderabad, she is a sought-after speaker and mentor, inspiring the next generation of leaders.

## ANJANI K. JAJODIA (HYGIENE CARE DIVISION, RSPL - CFO)

TOPIC - AI IN FINANCE: LEVERAGING OPPORTUNITIES, NAVIGATING THREATS

Mr. Anjani K. Jajodia, CFO of RSPL Group's Hygiene Care Division, is a distinguished financial leader with over 14 years of expertise in corporate finance, strategy, and operational excellence. Renowned for driving sustainable growth, he excels in investor relations, working capital management, and automation, ensuring operational efficiency and revenue enhancement. His leadership reflects a perfect balance of innovation and robust financial strategies.

Beyond his CFO role, Mr. Jajodia contributes as an Advisory Council Member for CII, fostering MSMEs' adoption of digital commerce. His prior achievements include scaling India's largest digital commerce platform at ONDC and exponentially growing Zomato's Hyperpure revenue. With a foundation at Ernst & Young and over a decade at ITC Limited, he has honed expertise in financial planning and corporate strategy. Known for visionary leadership, Anjani drives financial transformation and long-term business growth.



# SPEAKERS

## **SRIKARAN VENKATARAMANAN (STANDARD CHARTERED BANK - VICE PRESIDENT - GROUP INTERNAL AUDIT) -**

**TOPIC - AI IN FINANCE: LEVERAGING OPPORTUNITIES, NAVIGATING  
THREATS**



Mr. Srikaran Venkataramanan is the Chief Marketing & Growth Officer at Paytm Group, where he leads strategies for marketing and user growth, solidifying Paytm's position as a top fintech platform in India. A proven expert in scaling businesses and driving revenue growth, he has made significant contributions to consumer tech.

Previously, as Chief Business Officer at Ola, he transformed the mobility business towards profitability and expanded services to include food, grocery delivery, and financial services. At Hotstar, he was instrumental in making it India's largest premium video streaming service. Sidharth's leadership in roles at Amazon and Reckitt further underscores his expertise in innovation, growth strategy, and market expansion.

## **SANKET MEHTA (HDFC AMC - VP - FINANCIAL CONTROL**

**TOPIC - THE AI EDGE: REDEFINING TOMORROW'S FINANCIAL  
DECISIONS**

Mr. Sanket Mehta, Vice President - Financial Control at HDFC Asset Management Company Limited, is a seasoned finance leader with over 21 years of experience. A Chartered Accountant and M.Com graduate, he has spearheaded transformative initiatives, including HDFC AMC's transition to IND AS, SOX compliance, and integration during one of India's largest mergers with HDFC Bank.

Renowned for his innovative leadership, Mr. Mehta has introduced cutting-edge ERP systems and live risk-tracking tools, elevating financial processes to new heights. Recognized as Finance Transformation Leader of the Year 2023 and a CFONext100 honoree for three consecutive years, he continues to inspire the finance industry with his vision and expertise.



# SPEAKERS

## ROHIT JALAN (SWIGGY - DIRECTOR - BUSINESS FINANCE)

TOPIC - AI IN FINANCE: LEVERAGING OPPORTUNITIES, NAVIGATING THREATS



Mr. Rohit Jalan, Director of Business Finance at Swiggy, has over a decade of expertise in financial planning, business control, and strategy. An MBA graduate from IBS Hyderabad, he has excelled in financial modeling, commercial negotiations, and market research. At Swiggy, he leads financial strategies and operations across multiple units, playing a key role in the company's public listing.

Previously, Mr. Jalan contributed significantly at Flipkart, enhancing corporate financial planning and streamlining group financial reporting. His ability to drive results through innovative, data-driven strategies has made him a leader in financial performance and operational efficiency, ensuring growth in dynamic business environments.



## AJIT MEHTA (RBL FINSERV - CFO)

TOPIC - FINANCE READINESS: BUILDING SKILLS FOR THE FUTURE

Ajit Mehta comes with over 20 years of rich experience in Banking and Financial Services Industry. Currently working with RBL FinServe Ltd as CFO, he has been associated previously with Axis Securities Limited, Reliance Nippon Asset Management Limited and ICICI Bank Ltd.

He has handled diverse roles in Mutual Fund, Broking and Banking Industry encompassing Accounts & Finance, Budgeting & Financial Planning, Audit, Taxation, and Treasury Management, Development of Systems / Processes and Internal Controls.

He holds a Bachelor's degree in Commerce from Devi Ahilya Vishwa Vidyalaya, Indore. He is a qualified Chartered Accountant, along with a Diploma Degree in Information Systems Audit from the Institute of Chartered Accountants of India. Apart from this, he is also holding CFP certification from Financial Planning Standard Board, India.





# SPEAKERS

## ANAGHA JAGADE (MARKETS AND MARKETS) -VICE PRESIDENT FINANCE

TOPIC - FINANCE READINESS: BUILDING SKILLS FOR THE FUTURE



CA Anagha Jagade is a distinguished finance leader with over 20 years of expertise in shaping financial strategies, compliance, and operational excellence. Currently serving as Vice President and Head of Finance at MarketsandMarkets, she played a pivotal role in raising \$56 million in Series A funding, developing billion-dollar IPO strategies, and driving global expansion with a focus on sustainability.

In addition to her corporate role, Anagha is the founder of *Arthasamvaad*, a non-profit initiative providing financial mentorship and guidance to startups, helping them innovate and grow. She has been recognized with accolades like *CFO 100 (2023)* and *Woman Finance Innovation Leader of the Year* for her thought leadership at the intersection of finance, technology, and sustainability. With a proven ability to integrate AI-driven solutions, Anagha exemplifies adaptability and innovation in the finance industry.

## RAMAMURTHY MOHANKUMAR (KOSKII - CFO)

TOPIC - THE AI EDGE: REDEFINING TOMORROW'S FINANCIAL DECISIONS

Mr. Ramamurthy Mohankumar, a seasoned finance leader, has served as CFO for renowned brands like Barbeque-Nation, William Penn, and Absolute Barbecue. Currently driving financial strategies at KOSKII, a leading women's ethnic apparel brand, his expertise includes IPOs, fund-raising, ERP implementation, and corporate governance.

With a focus on business expansion, profit optimization, and ESG initiatives, he excels at mentoring finance professionals and fostering financial literacy. A CS, CMA, M.Com graduate, and MBA in Retail Management, his diverse expertise makes him a pivotal force in building sustainable, profitable businesses.



# SPEAKERS

## VIVECK SUMAN (M&A EXPERTS ADVISORY - MANAGING PARTNER)

TOPIC - AI IN FINANCE: LEVERAGING OPPORTUNITIES,  
NAVIGATING THREATS - MODERATOR



M&A  
EXPERTS

Mr. Viveck Suman, a distinguished leader in Finance and Business Strategy, with a career spanning over 25 years across industries such as EPC, Steel & Power, Financial Services, and Textiles. A qualified Chartered Accountant and Company Secretary, Mr. Suman has held prominent roles, including CFO at Jaqar & Company Private Limited and Head of Finance at Larsen & Toubro. He has made a significant impact in areas like Financial Accounting, Treasury Management, Risk Mitigation, Taxation, and Cost Optimization.

Mr. Suman's expertise in ERP systems like SAP and Oracle has streamlined operations, driving efficiency and long-term sustainability. A visionary strategist, he aligns financial goals with business objectives, achieving impactful results in dynamic markets. Known for his integrity, perseverance, and leadership, Mr. Suman is a trusted thought leader, and his contributions continue to inspire the next generation of financial leaders.

## AVANISH SRIVASTAVA (CHIEF FINANCE OFFICER - C&B UBS)

TOPIC - THE NEW FINANCIAL WORKFORCE: EVOLVING JOB ROLES  
IN THE FINANCE INDUSTRY

Avanish (Avi) Srivastava is a dynamic and visionary finance leader with a proven track record of driving sustainable growth and operational efficiency in global financial organizations. As the CFO for UBS's Comms & Branding division, Avi manages a \$500M operating plan, collaborating with senior business leaders to shape strategies that fuel top-line expansion and create measurable impact. Known for blending financial rigor with strategic execution, he leverages cutting-edge technology, including generative AI and machine learning, to redefine the future of finance.

A passionate advocate for innovation and a champion of workplace diversity, Avi is leading UBS India's Male Ally initiative, creating a culture where diverse voices are heard, valued, and empowered. With a strong commitment to redefining "Return on Equity" to "Return of Existence," Avi's leadership focuses on delivering lasting value that benefits both business and society. His approach goes beyond numbers to making a difference—transforming the future of finance and the workplace, one strategic decision at a time.



# FOR DELEGATES

- Digital certificates from an AICTE-accredited institution
- Connect with renowned speakers and gain valuable insights from their expertise.
- Two complementary high teas will be provided to all delegates at the event.
- A corporate lunch will be hosted for all corporate attendees.
- Attendees will receive a kit for their participation.

## Corporate Package

Delegate Registration Fee- 2000/-  
 Group Registration Fee - 1800/-  
 (Including Corporate Lunch).



## Management Colleges

Delegate Registration Fee - 1500/-  
 Group Registration Fee - 1400/-  
 Online Attendance Delegate Fee 900/-  
 (Including Corporate Lunch).

# SPONSORSHIP

- Prominent branding and recognition throughout the event, including on the website, social media and marketing materials.
- The opportunity to speak at the event and share your expertise with our attendees.
- The ability to network with students, professionals, and academics from the finance industry.
- Exclusive access to our attendee list.
- The opportunity to promote your company to our members through our social media channels and email newsletter.
- The opportunity to promote your company to all 15 students cells & clubs at ISB&M, Pune.
- The ability to work with our club to develop and implement business-driven initiatives.

# SPONSORSHIP SPECIFICATIONS

## 1) TITLE SPONSOR- 1,50,000/- :

Exclusive Benefits: Hoardings/Standees, Corporate Videos and Announcements Individual Posts on various Social Media Platforms. Recognition as the Title Sponsor before every event session space to set up booths.

## 2) CO- SPONSOR- 50,000/- :

Exclusive Benefits: Standees, Corporate Video (Every Second Session), and combined posts on Social Media Announcements and Promotions during the event Space to set up booths.

## 3) ASSOCIATE SPONSOR- 35,000/- :

Exclusive Benefits: Standees and combined posts on Instagram and Facebook Recognition as Co-Sponsor at the beginning of the event.

## 4) STALLS- 10,000/-:

Exclusive Benefits: Display your Brand by setting up a booth or stall to showcase and distribute corporate gifts, cards, brochures, and more.

DATE: 7<sup>th</sup> December, 2024  
Venue: ISB&M Auditorium



**TOFI**  
THE OFFICE OF FINANCE AND INVESTMENT  
DEVELOPING SKILLS

FOR ANY QUERIES CONTACT:  
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